

Mission of the G.R.O.

- ▶ To foster the research and discussion of the main topics related to business growth and development, crisis, restructuring processes and the role of the several players involved in the value chain: Banks, Judges, Entrepreneurs and Managers, Practitioners, Advisory Firms, Law firms, Universities, etc.
- ▶ To compare the legal options and best practices adopted in other countries in order to implement innovative and feasible solutions, allowing business leaders to create sustainability and value.
- ▶ To elaborate innovative insights to be discussed with authorities and policy makers, in order to facilitate the introduction of rules and standards for the management of insolvency situations.

Scientific Committee

Prof. Avv. Antonio Tullio Hon. Cecelia G. Morris
Dr. Luciano Panzani Dr. Magda Bianco
Dr. Vittorio Zanichelli Dr. Maurizio Piglione
Prof. Avv. Lucio Ghia Prof. Avv. Andrea Mora

Association activity

- ▶ To encourage the research, debate and interaction among the different local and international players on specific issues related to businesses growth and development, distressed situations and insolvency.
- ▶ To organize an yearly International Conference, meant to become the "Davos of Restructuring", to debate the results of the research, studies and discussions conducted throughout the year.
- ▶ To elaborate research papers addressed to the institutional and regulatory bodies and international associations.

www.globalrestructuring.eu

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G.R.O. Study Centre

Association for corporate studies

Annual Conference 2015

The digital revolution, a new lever for industrial districts attractiveness

Modena, 15 October 2015

Camera di Commercio, Via Ganaceto 134

Sala Leonelli



G.R.O. 2015 Annual Conference

Attractiveness of industrial districts in the globalization and digitalization era

Summary

This year's Conference will focus on the appeal of the industrial districts in this global era, which is undergoing a massive digital revolution. The internationalization of our companies is difficult to prevent, as is demonstrated by the fundamental role of exports in our economy. Digital technology can make such transformation easier thanks to its impacts on the distribution network and on the business, processes and production models. Our aim is to provide the business community and the political system with innovative ideas and useful insights on these topics, through the contributions and the discussions of exponents of our institutions, business community and international financial investors.

The afternoon session will continue the dialogue started during the former Conferences on company crisis. It will present the discussion and testimony of Italian and foreign judges, which will definitely be an enriching experience, also according to last years' editions experience.

Online registration at: <http://www.mo.camcom.it/>

Live streaming of the entire conference will be available at the same website.

Simultaneous translation available during the whole conference.

Morning

09.30 Welcome by **Antonio Tullio**, Professor of Private and Contract Law at the University of Modena and Reggio Emilia, G.R.O. President

09.40 **Introduction to the roundtables**
Andrea Guerzoni, EY EMEA Transaction Advisory Services Leader

10.00 **"Private Equity for the internationalization fo the Italian enterprises"**

- ▶ **Andrea Bedosti** – Foton Lovol International
- ▶ **Livio Zanotelli**- DBAG
- ▶ **Mirko Dilda** - Argos Soditic
- ▶ **Enrico Ricotta** - Mandarin
- ▶ **Stefano Sostero** - Muzinich

11.30 **"Appeal of industrial districts and internationalization in the digital era«**

- ▶ **Filippo Ferrua**, Vice President Ferrero
- ▶ **Daniele Simonazzi** – CEO Flo S.p.A.*
- ▶ **Alberto Chiesi**, President Chiesi Farmaceutici S.p.A.
- ▶ **Alberto Vacchi**, President IMA S.p.A. and President Unindustria di Bologna
- ▶ **Valter Caiumi**, Presidente Emmegi S.p.A. and President Confindustria di Modena

Moderates: Silvia Sacchi (Corriere Economia)

1.00pm Lunch

**participation to be confirmed*

Afternoon

President Antonio Tullio

New horizons in managing corporate crisis: contestability of the distressed company by competitor and investment funds?

2.30 "Reform of Chapter 11 and sale of the assets"
Cecelia Morris, President Bankruptcy Court di New York

3.00 "The French Law on insolvency: alert procedures and acquiring proposal by a competitor of the debt owner"
Catherine Ottaway, Hoche Société d'Avocats Paris

3.30 "Symptoms of alert and negotiation procedure: a new approach to the anticipated emerging of the crisis?"
Luciano Panzani, President of the Court of Appeal of Rome

4.00 "Managing corporate crisis: the judicial and extrajudicial way in a perspective of corporate contestability and attractiveness of new investors"
Vittorio Zanichelli, President of the Court of Modena

4.30 "Favored creditors in composition: excess of protection or privileges?"
Antonio Didone, Judge of the Court of Cassation

5.00 "Restructuring agreements with financial intermediaries and moratorium conventions"
Laura De Simone, Judge of the Bankruptcy Court of Mantova

5.30 Closing remarks
"Competitiveness of Italian regulation in corporate crisis"
Renato Rordorf, President of Section of the Court of Cassation

(Simultaneous translation available during the whole conference)